

Norske næringslivsinteresser i dagens geopolitiske landskap.

FSi eksportkontrollseminar,
Oslo 3. april 2024.

Odin Johannessen





DEN NORSKE KRIGSFORSIKRING FOR SKIB
GJENSIDIG FORENING
The Norwegian Shipowners' Mutual
War Risks Insurance Association



Norges
Rederiforbund
Norwegian
Shipowners'
Association



Finans Norge



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SPEKTER



NHO

VIRKE

Our owners representing more than 54 000 businesses and industries
with more than 1,2 million employees.



Oppsummert: Ny sikkerhetspolitisk virkelighet – krever evne til hurtig omstilling!

Næringslivets
sikkerhets-
råd

Kort om sikkerhet og globalisering:

1981:

Kald krig kunne bli varm.

Samfunnssikkerhet

Statssikkerhet

To blokker – klare regler for samhandling

Restriksjoner (COCOM 1949-1994).

2001:

Det blir ikke krig i Europa!

Samfunnssikkerhet

Statssikkerhet

Globalisering/spesialisering, teknologiutvikling nye muligheter.

Wassenaar-samarbeidet (1996: Konv. våpen, mil. matr. og sensitiv teknologi.

2024:

Krig i Europa – ny sikkerhetspolitisk situasjon

Samfunnssikkerhet og stats-sikkerhet

Decoupling, Derisking and Diversify

Økende bruk av sanksjoner og økonomiske virkemidler.

FN – sanksjoner – Norge folkerettslig forpliktet.

EU – restriktive tiltak

USA – økonomisk makt (!)

**Our geopolitical reality-
A World Divided**

UKRAINE – RUSSIA war:
Attrition warfare – who has the industrial base?
Sanctions!

ISRAEL – HAMAS war:
Raising the prospect of a wider war.
- Sanctions?

CHINA and USA:
Isolation and bi-polar strategic rivalry/competition.
Sanctions!

War in Sudan April -23:
Genocide
Multiple implications

Climate

Commodities

Cyber

Crime



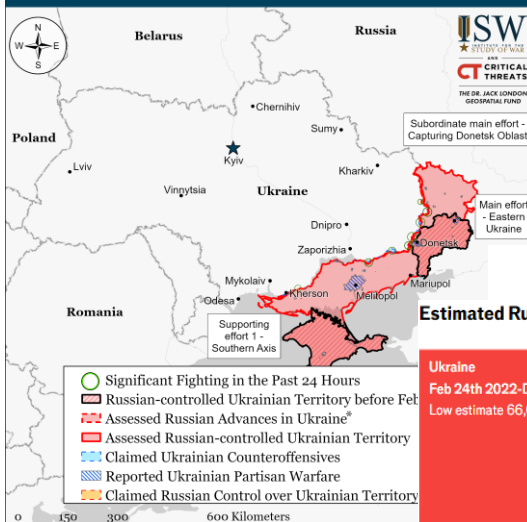
Næringslivets
sikkerhets-
råd

Russia – Ukraine war.

- Frozen conflict in Ukraine along roughly the current line of contact.
- From “a special military operation” to an industrial war – who has the industrial base wins.
- Cheap drones transforming warfare.
- Logistics – economy of force.
- Winter – targeting electricity/energy infrastructure.
- Long lasting – wearing on society – consequences!
- Information war - The Russian Foreign Intelligence Service (SVR) is intensifying efforts to falsely implicate Ukraine in the March 22 Crocus City Hall terrorist attack while denying any Islamic State (IS) responsibility or involvement in the attack.
- A state short of peace – sanctions and restrictions.
- Risk for escalation into a global conflict.

Bilder: ISW, NYT, The Economist, Reuters, Wikipedia, RUSI,

Assessed Control of Terrain in Ukraine and Main Russian Maneuver Axes as of April 1, 2024, 3:00 PM ET



Map by George Barros, Kateryna Stepanenko, Noel Mikkelsen, Daniel Mealie, Thomas Mitchell Belcher, Shaqul Daughinas, Tom Thacker, and Kaitlyn Thomas.
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* Assessed Russian advances are areas where ISW assesses Russian forces have ongoing attacks against but do not control.



Biden's Armageddon Moment: When Nuclear Detonation Seemed Possible in Ukraine

For a few weeks in October 2022, the White House was consumed in a crisis whose depths were not publicly acknowledged at the time. It was a glimpse of what seemed like a terrifying new era.

Share full article



On his trip to New York in October 2022, President Biden stopped for a tour of an I.B.M. plant. That night, he had a disturbing message for guests at a fund-raiser. Erin Schaff/The New York Times

Estimated Russian
Feb 24th 2022-Dec 31st
Low estimate 66,000
High estimate 88,000

Sources: CSIS; Mediasion

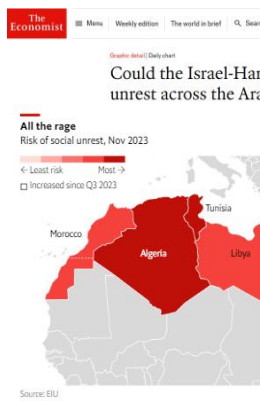
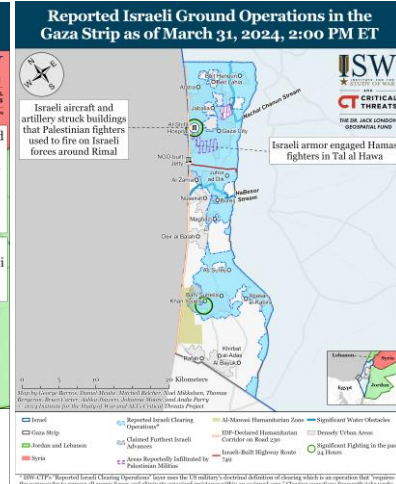
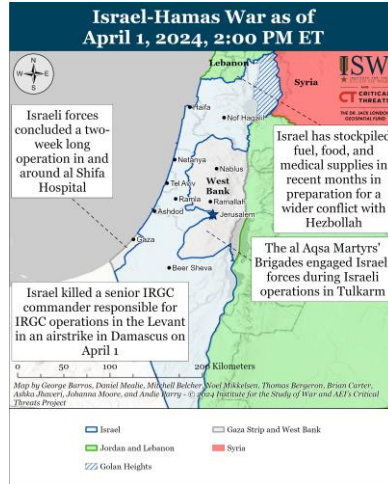
nr1,400

Næringslivets
sikkerhets-
råd

Israel – Hamas war

- Israel has advanced towards its military goals but faces an ever higher civilian toll in Gaza and corresponding harm to its reputation.
- Humanitarian law requires that the military advantage of each and every combat operation during conflict needs to be balanced against the risk of civilian casualties, even if vital interests of the state mounting the operation are at stake.
- Is it possible to revive the Israeli-Palestinian peace process (two-state solution)?
- Proxy war between Israel (USA/UK) and Iran.
 - Iran backing Hezbollah, Hamas, Houthis.
 - USA/UK backing Israel.
- Prospect of a wider war?
- Sanctions and restrictions?

Kilde: ISW, NY Times, The Economist, CIA, Foreign Policy, FT, The Guardian.



Live
Israeli military expresses 'sincere sorrow' over deaths of seven aid workers in Gaza
 World Central Kitchen says it will pause operations immediately after deadly strike on convoy; employees from Australia, Poland and Palestine also among dead
 3m ago
Gaza Seven aid workers killed in Israeli strike, charity says



Syria Iran vows revenge after two generals killed in Israeli strike

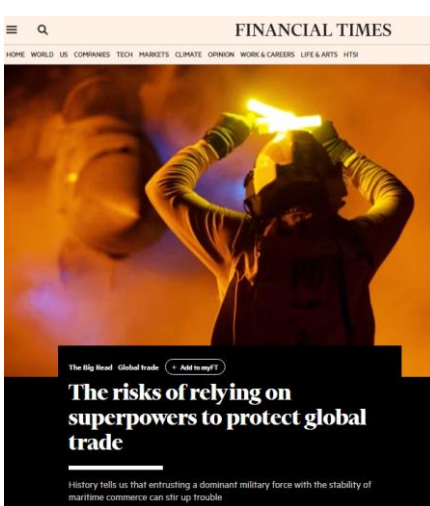
Mohammad Reza Zahedi Who was the Iranian commander killed in an Israeli strike in Syria?

Næringslivets
sikkerhets-
råd

Isolation and Strategic Rivalry

- Strategic competition – with mutual strategic deterrence and global economic competition as the main modus operandi.
- China:
 - Economy and development initiatives home and abroad?
 - Tighter Communist Party Control.
 - Sanctions and restrictions.
- USA:
 - De-risking, diversify and decoupling.
 - Election 2024 – new administration shifts foreign policy?
 - Sanctions and restrictions.

Kilder: FT, The Economist, RUSI



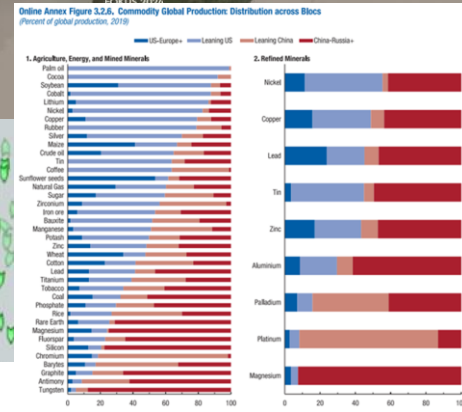
NOV 18TH 2023
Donald Trump poses the
biggest danger to the world
in 2024



How to navigate the US-China trade war



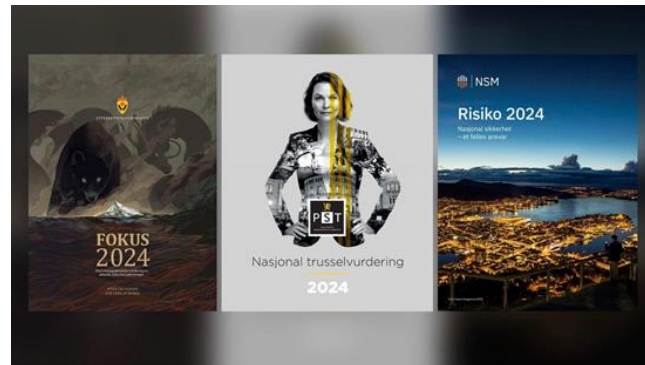
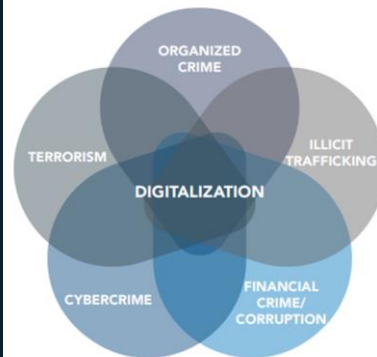
Giant container ship accidentally blocks the Suez Canal



Næringslivets sikkerhetsråd

Global crime trends key findings

- Organized crime – resourceful and resilient – adapt rapidly and seize new opportunities.
- Illicit trafficking – human trafficking, migrant smuggling, drug related offences – high or very high threat.
- Money laundering and financial fraud representing high or very high threat.
- Corruption one of the most significant enablers of organized crime.
- Ransomware, phishing, online scams, computer intrusion(hacking) posing high or very high risk globally.
- Politically motivated extreme far right terrorism has increased significantly in North-America, Europe and Asia-Pacific member countries.



Hvordan møte dette utfordringsbildet?

Kunnskap om:

Beredskap

Samarbeid

- Situasjon og sammenhenger,
- Verdier og verdikjeder,
- Omgivelser lokalt, nasjonalt og internasjonalt,
- Trusselbildet og –aktører,
- Sanksjoner og eksport kontroll,
- Teknologi - sikkerhet – IT – OT – fysisk sikring,
- Personell – insidere,
- Samtidighetsutfordringer – kompetanse,
- Åpenhet uten omtanke – hvem spør om hva?
- Spionasje og sabotasje!
- Oppkjøp av virksomheter og eiendom!

CYBERATTACK EMERGENCY RESPONSE

1. ALERT
Alert the IT department and mobilise the emergency response team. Report the incident to the relevant authorities. Contact the National Cyber Security Centre (NCSC) for advice and support.

2. HANDLE
Report the incident to the relevant authorities. Contact the NCSC for advice and support. Follow the incident response plan. Document the incident. Report the incident to the relevant authorities.

3. RESTORE
Restore the system to normal operation. Verify the system is secure. Report the incident to the relevant authorities.

Approved providers:

- Defendable** +47 91 80 80 30
- mnemonic** +47 23 20 47 47
- ATEA** +47 91 50 30 60
- Netsecurity** +47 92 24 72 65
- sopro** +47 24 14 04 56
- Orange Cyberdefense** +47 23 95 63 20
- pwc** +47 95 26 10 11

Police private sector liaisons:

Region	Police	Private Sector Liaison	Contact
Oslo	Oslo	Oslo	02 20 20 20
Akershus	Akershus	Akershus	02 20 20 20
Vestfold	Vestfold	Vestfold	03 20 20 20
Telemark	Telemark	Telemark	03 20 20 20
Oppland	Oppland	Oppland	04 20 20 20
Buskerud	Buskerud	Buskerud	04 20 20 20
Østfold	Østfold	Østfold	05 20 20 20
Vest-Agder	Vest-Agder	Vest-Agder	06 20 20 20
Agder	Agder	Agder	06 20 20 20
Troms	Troms	Troms	07 20 20 20
Finnmark	Finnmark	Finnmark	07 20 20 20
Nordland	Nordland	Nordland	08 20 20 20
Møre og Romsdal	Møre og Romsdal	Møre og Romsdal	09 20 20 20
Trøndelag	Trøndelag	Trøndelag	09 20 20 20
Midt-Norge	Midt-Norge	Midt-Norge	09 20 20 20
Østlandet	Østlandet	Østlandet	09 20 20 20
West	West	West	09 20 20 20
South	South	South	09 20 20 20
North	North	North	09 20 20 20

Næringslivets sikkerhetsråd Leadership Guideline: The war in Ukraine

dsb Rinnkrenslas på amsfunnsnivå

dsb Analas av krisescenarior 2019

Sikkerhet ved ansettelsesforhol før, under og ved avvikling

POLITIET NSR

dsb

**Takk for
oppmerksomheten!**

<https://www.nsr-org.no>

